HOLOCAUST MUSEUM HOUSTON

GRATITUDE REPORT 2023
Letter from the Interim Co-Executive Directors

Holocaust Museum Houston’s (HMH) mission remains as relevant today as it did 27 years ago. Sadly, antisemitism is on the rise according to the Anti-Defamation League, and more distressing, Texas was amongst the states with the highest number of antisemitic incidents this past year. The Center for the Study of Hate and Extremism reported a spike in hate crimes in 2022 following a trend in major cities nationwide. The terrorist attack in Israel launched this fall by Hamas reminds us of what happens when hate goes unchecked, proving the Museum’s efforts to educate about the Holocaust and the dangers of hatred, prejudice, and apathy is urgent and critical to building a more tolerant society.

The education initiatives, public programs, and exhibitions showcased this past fiscal year (July 1, 2022 through June 30, 2023) advance the Museum’s commitment to share the stories of our Survivors and other victims of hate and discrimination, while cultivating a community of “Upstanders.” Tens of thousands of students visited HMH on school field trips, and Museum Educators traveled to classrooms throughout Greater Houston teaching more than 30,000 students about the Holocaust and Human Rights.

HMH presented several acclaimed exhibitions to enrich each visitor’s experience at the Museum. Woman: Spirit of the Universe, curated by local artist and former Harris County Judge Carolyn Marks Johnson, amplified the voices of female Upstanders throughout American history, all of whom fought for equal rights. “I’ll Have What She’s Having”: The Jewish Deli celebrated the resiliency of Jewish immigrants and refugees, many of them Survivors, who imported and adapted their traditions to create a uniquely American restaurant.

The Museum strives to keep these important educational experiences as accessible as possible. HMH remains free for ages 18 and under and college students, as well as offering numerous free admission opportunities throughout the year. The support from our donors makes the possible and helps create a space for people from all backgrounds to learn about the Holocaust and take on the shared commitment to combat injustice, antisemitism, and bigotry.

Thank you to our members, donors, volunteers, Board members, visitors, and staff for their dedication to the Museum and its mission. It is through our collective responsibility that we make the world a better place for those who inhabit it. We hope we can count on your ongoing support as we face today’s challenges.

Kristin Albers Lamm
Tamara Savage
Established in 1996, Holocaust Museum Houston is exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code. The Internal Revenue Service has classified the Museum as a Section 509(a)(1) publicly supported charity. Holocaust Museum Houston strives to adhere to the highest standards of financial management, and the result is a healthy balance sheet that allows the Museum to consistently provide for programs and initiatives important to our community.

Holocaust Museum Houston is one of only five Houston-area museums to be accredited by the American Alliance of Museums.

The financial information on this page was summarized from the Museum’s comparative audited financial statements for the fiscal years ending June 30, 2022 and June 30, 2023 which are available upon request and online at hmh.org.

**Financial Summary**

<table>
<thead>
<tr>
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<th>July 1, 2022 - June 30, 2023</th>
<th>July 1, 2021 - June 30, 2022</th>
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<tbody>
<tr>
<td><strong>Revenue</strong></td>
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<tr>
<td>Contributions and Donations</td>
<td>$6,442,327</td>
<td>$5,928,240</td>
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<td>Admissions, Tours &amp; Programs</td>
<td>$454,879</td>
<td>$498,155</td>
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<td>Gift Store Sales</td>
<td>$101,262</td>
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<td>Rental and Other Income</td>
<td>$232,810</td>
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<td>Investment Return, Net</td>
<td>$1,100,256</td>
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<td><strong>Total Revenues</strong></td>
<td>$8,301,534</td>
<td>$5,668,828</td>
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<table>
<thead>
<tr>
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<th>July 1, 2022 - June 30, 2023</th>
<th>July 1, 2021 - June 30, 2022</th>
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</thead>
<tbody>
<tr>
<td><strong>Expenditures</strong></td>
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<tr>
<td>Program Services</td>
<td>$5,830,623</td>
<td>$5,605,365</td>
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<td>Management and General</td>
<td>$1,774,900</td>
<td>$1,803,842</td>
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<td>Fundraising</td>
<td>$1,530,427</td>
<td>$1,709,787</td>
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<tr>
<td><strong>Total Expenditures</strong></td>
<td>($834,416)</td>
<td>($9,118,994)</td>
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**Increase in Net Assets**

<table>
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<th>July 1, 2022 - June 30, 2023</th>
<th>July 1, 2021 - June 30, 2022</th>
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<tbody>
<tr>
<td>$1,690,647</td>
<td>($3,450,166)</td>
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**Net Assets, Beginning of Year**

<p>| | | |</p>
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<thead>
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<tbody>
<tr>
<td>$46,658,142</td>
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**Net Assets, End of Year**

<p>| | | |</p>
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<td>$45,823,726</td>
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**Outreach**

**31,026 Students in Educational Programs**

**2,341 Memberships**

**4,845 Community Reach Through Training**

**113,600 Students Impacted Through Training**

**6 Changing Exhibitions**

**40 Public Programs**

**115 Artifacts in the Permanent Exhibition**

**885,040 Website Visits**

**737,580 Facebook Followers**

**52,545 Holocaust Survivors for Speaking Engagements**

**190 Middle Schools**

**105 High Schools**

**1,136 Teachers Reached Through Training**

**232,994 Total Attendance**

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Woman, the Spirit of the Universe

"Enbridge was honored to support the Woman, the Spirit of the Universe exhibit highlighting the bravery of 23 American heroines who fought for equality. Their pioneering spirit is embodied in our values of safety, integrity, respect and inclusion. We are proud of our partnership with Holocaust Museum Houston and applaud the meaningful exhibits they present to the Houston community."
– Regan Kasman, Senior Advisor, Corporate Citizenship

I’ll Have What She’s Having: The Jewish Deli

"Texas Capital is proud to support the Holocaust Museum Houston and the important work it does to amplify traditionally marginalized voices throughout our community."
– Texas Capital Houston Market Leader Rob Ball

Charlotte Salomon: Life? Or Theater?

"Partnering with Holocaust Museum Houston to sponsor their exhibit Charlotte Salomon: Life? Or Theater? allowed us to reach a wider audience with important messages related to our Diversity and Inclusion initiatives. The themes of the exhibit included awareness of mental health and artistic expression of personal struggles and achievements. We were grateful to join as allies with the Museum to foster conversation within the greater Houston community regarding these topics."
– Audrey Fostier, CFP© Director | FORVIS Private Client

The Life and Art of Alice Lok Cahana

"The Life and Times of Alice Lok Cahana made a profound impact locally for the community members who knew and loved Alice and for the visitors to the Museum hearing Alice’s story for the first time. The Museum’s impact expanded nationally as the Cahana family carried the message of the exhibition to both U.S. coasts. Furthermore, her work is featured internationally as a painting of Alice’s resides permanently in the Vatican Museum’s Collection of Modern Art. Alice and her work touched many lives in Houston and around the world, and we are so proud to have been Presenting Sponsors of this special tribute to our dear friend."
– Judith & Harvey Rosenstock

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"I’ll Have What She’s Having": The Jewish Deli

"Texas Capital is proud to support the Holocaust Museum Houston and the important work it does to amplify traditionally marginalized voices throughout our community."
– Texas Capital Houston Market Leader Rob Ball
Holocaust Museum Houston gratefully thanks the following corporations for generously supporting the Museum’s educational initiatives, exhibitions, events and other programs. The Museum’s Corporate Circle has provided crucial support to help the Museum continue to serve as a leader in Holocaust and Human Rights education during a critical time in our society. The following corporations supported Holocaust Museum Houston with a gift of $5,000 and above between July 1, 2022 and June 30, 2023.

Visionary Partners $15,000-$24,999
- Cadence Bank
- Houston Methodist Hospital
- JPMorgan Chase Foundation
- Perry Homes Foundation
- Tootsie’s, Inc.
- Vinson & Elkins L.L.P.

Innovator Partners $5,000-$9,999
- Alliance Residential Company
- Amigos Meat Distributors, LP
- Bank of America
- Bank of Texas
- Bernstein
- The Buzz Magazines
- Dosch Marshall Real Estate
- Higginbotham
- JLL
- Kenny & Ziggy’s Delicatessen
- Kirkland & Ellis, LLP
- KPRC-TV Channel 2
- Lift Source Machinery Ltd.
- Martin Preferred Foods
- Morgan Stanley
- Origin Bank
- Smith, Pugh, LP
- Tanglewood Legacy Advisors LLC
- Tri Tech Engineering, Surveying and Planning Company, LP

Corporate Community Partners $70,000+
- Corebridge Financial
- HEB Grocery Company – Houston Division
- Memorial Hermann Foundation
- The PMC Financial Services Group
- Shell, USA Inc.

Change Agent Partner $50,000-$69,999
- ExxonMobil Corporation

Transformational Partners $25,000-$49,999
- Halliburton Charitable Foundation
- Houston Methodist Ochsner Health
- The Houston Astros Foundation
- PaperCity
- Regions Bank
- Texas Children’s Hospital
- Texas Children’s Hospital Foundation
- United Airlines

Corporate Circle

Holocaust Museum Houston’s Cornerstone Society recognizes the generosity of individuals who have given $50,000 or more to the Museum. At our inaugural reception held in January of 2023, we celebrated over 250 households who represent the Museum’s most philanthropic contributors. Their combined giving has played a critical role in advancing the mission of the Museum, specifically in education and remembrance. Remarks were given by Ellen Trachtenberg, who helped source the first artifacts in the permanent collection; David Bell, who has a deep knowledge of the Museum’s earliest days, including those formative years in the 1980s when Sandra Weiner and the Jewish Federation conducted a focus group about the concept of a Museum; and Harry Reasoner, who led some of the first fundraising efforts with Ambassador Arthur Schechter, establishing the Circle of Tolerance. Holocaust Survivor Dr. Anna Steinberger also spoke about her experience with the Museum, its meaning for her as a Survivor, and how impactful donors have been in building and sustaining this institution.

Cornerstone Society donors are recognized annually for their cumulative lifetime gifts made between July 1 and June 30. Recognition may include capital campaign gifts, formalized planned gifts, exhibition and signature event support, membership dues, and annual fund and tribute gifts. Additionally, individual donors receive credit for their family foundations, and directed distributions from Donor-Advised Funds (DAFs). Matching gifts and donations from companies that donors own are also considered based on the Museum’s current records. Pledges are recognized for the portion already paid but not the unpaid balance.

In future years, cumulative giving totals will be calculated at the end of the fiscal year (June 30th) to reflect additional gifts made that year. In this way, new individuals will be inducted into the Cornerstone Society as Touchstone level members or higher. The Museum will also celebrate milestone changes when a donor moves up to a new level. The list of Cornerstone Society members will be published in the Museum’s Annual Gratitude Report and updated on an annual basis.

HMH proudly acknowledges the following donors as Cornerstone Society members based on lifetime giving through June 30, 2023.

- Edith Mincberg, David Mincberg and Lainie Gordon
- Regina Rogers, Harry and Maryann Reaser
- Edith Mincberg, David Mincberg and Lainie Gordon
- Rhona and Bruce Cares
Holocaust Museum Houston is proud to announce that the following members have either made a commitment as participants in the Create-A-Legacy campaign or previously committed to leaving a legacy gift to the Museum in their will or estate plans. Having made such a generous commitment to the Museum, we welcome them into our Generation to Generation Legacy Society. We extend our deepest appreciation to those who have helped to ensure the future of Holocaust Museum Houston by leaving a legacy, which will continue beyond their lifetimes. We encourage the Museum community to join them as the campaign continues.

**What are the benefits of joining?**
- Recognition in publications, if you desire
- Potential tax advantages for yourself and your family
- Selection of how to help the Houston Museum for generations to come
- Invitations to special events of the Generation to Generation Legacy Society or let us know that you have already made a gift to the Museum in your estate plan.

**How do I join?**
Becoming a member of the Generation to Generation Legacy Society is simple. In fact, you can already qualify for membership if you have already committed to leaving a Holocaust Museum Houston in your will or included us in your estate plans.

**What are common ways to make a legacy gift?**
- The most common way to make a legacy gift is to name the Museum as a partial or full beneficiary of your estate. Other common options include leaving a specific sum of money or a percentage of the remainder of your estate.

**Why is this important?**
Holocaust Museum Houston is proud to be a testament to those who perished in the Holocaust, a place of honor for those who survived, and a source of education for present and future generations. The Museum teaches the events of the Holocaust to demonstrate the destructive power of prejudice and the importance of moral courage and individual responsibility. From generation to generation, HMH will continue to teach these vital lessons of the Holocaust Museum Houston to generations yet to come.

**What is the Generation to Generation Legacy Society created to celebrate?**
Our Generation to Generation Legacy Society was created to celebrate our friends who affirm their commitment to Holocaust Museum Houston through a planned gift. Their generosity demonstrates an investment in the Museum's future and our mission. Gifts from Generation to Generation Legacy Society members, when realized, will offer operating and endowment support to provide enriching, educational programs, artifact conservation, museum administration for students, or capital improvement projects.

**WHY IS THIS IMPORTANT TO THE HOLOCAUST MUSEUM HOUSTON?**
We are grateful for the continued support of our friends who commit to ensuring that Holocaust Museum Houston will continue beyond their lifetimes through a legacy gift. We encourage the Museum community to join them as the campaign continues.

**DONORS**
Holocaust Museum Houston gratefully acknowledges the following donors for their cumulative gifts of $1,000 and above between July 1, 2022 and June 30, 2023. Gifts made in support of the Museum’s education and outreach programs, operations, exhibitions, annual signature events, program development and endowment are listed below.

**The PNC Financial Services Group**
Ann and David Ronn
Judith and Harvey Rosenstock
Shirley Toomim
Halla Vanderilder
Cyn Wolf
The Wortham Foundation, Inc.

$25,000 - $49,999
The Stanford and Joan Alexander Foundation
Sheila Aron
Lisa and Joel Bender
Fran and Mark Berg
Lynn S. Blas
Polly and Murray Bowers
Brian Carney and Jessica Shlakow
Mandy and Ronnie Carries
Matzie and Clay Fieldes
Ronald Grabois
In Memory of the Family of Harold & Gena Haber who perished...
Helfburton Charitable Foundation
The Houston Astroturf Foundation
Punkin and Walter Hecht
Brett & Helen Herring
Houston Jewish Community Foundation
Brigitte and Bashak Kalai

**$10,000 & Above**
Paula Goldstein
Barbara J. and Buddy Herr
Homeland Security Grants Division
The Joan and Marvin Kaplan Foundation
Richard Lowesterman
Rosanya and Barry Margolis
Memorial Hermann Foundation
The Moody Foundation
Shell USA
Jodi and Adam Scokrak
Donna and Philip Tenenbaum
United Airlines

**$5,000 - $9,999**
Bill Baldwin and Faddy Amarios
The Brown Foundation, Inc.
Kaki and Larry Buck
Rhina and Bruce Carries
Corobidge Financial
The Cullen Foundation
The D'ambrosia Foundation
ExxonMobil Corporation
Heidi and David Gerger
Dr. Irving L. Gold, MD
The Wortham Foundation, Inc.

$2,500 - $4,999
The Antisemitism Advisory Commission
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The Cullen Foundation
The Brown Foundation, Inc.
Kaki and Larry Buck
Rhina and Bruce Carries
Corobidge Financial
The Cullen Foundation
The D'ambrosia Foundation
ExxonMobil Corporation
Heidi and David Gerger
Dr. Irving L. Gold, MD
The Wortham Foundation, Inc.

$1,000 - $2,499
Bill Baldwin and Faddy Amarios
The Brown Foundation, Inc.
Kaki and Larry Buck
Rhina and Bruce Carries
Corobidge Financial
The Cullen Foundation
The D'ambrosia Foundation
ExxonMobil Corporation
Heidi and David Gerger
Dr. Irving L. Gold, MD
The Wortham Foundation, Inc.

**$500 - $999**
John P. McDowen Foundation
Diane and Michael Morgan
Edna Meyer-Nelson
Patricia and Barry Morgan
The Pessol Family Foundation
Tari Reed
Regency Bank
Paula and Steve Soffer
Dona and Michael Spiro
Dr. Anna Steinberger
ExxonMobil Corporation
The Cullen Foundation
The Brown Foundation, Inc.
Kaki and Larry Buck
Rhina and Bruce Carries
Corobidge Financial
Heidi and David Gerger
Dr. Irving L. Gold, MD
The Wortham Foundation, Inc.

**$250 - $499**
Cyvia Wolff
The Posoli Family Foundation
Mark & Cindy Gordon
Joy and Benjamin Warren
Lynn S. Blas
Polly and Murray Bowers
Brian Carney and Jessica Shlakow
Mandy and Ronnie Carries
Matzie and Clay Fieldes
Ronald Grabois
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The Houston Astroturf Foundation
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Houston Jewish Community Foundation
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**$100 - $249**
Allan B. Elkowitz
Donna Tenenbaum
Linda & Jerry Rubenstein
Judith Rosenstock
Drs. Harvey & Gail Klein
Marc Grossberg
Joann Greenbaum*
Ronald Grabois
Rhoda L. Goldberg
Andrew T. Gardiner, CFP
Rafael, Goldberg
Ronald Grubin
Terry & Craig Golson
Janet Greenbaum
Elyse & Lewis Kalmans
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Carl Josehart
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Arline Guefen
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Joann Greenbaum*
Every effort has been made to ensure that this list is accurate. If errors or omissions have occurred, please accept our sincere apologies and notify Will Horton at whorton@hmh.org.
This listing includes donors who participated in the Tribute Program along with survivors’ legacy. Each tribute of $18 or more provides the opportunity to make a donation to HMH in their honor while supporting the Museum’s mission. Your donation allows HMH to educate our community about the Holocaust, remember the 6 million Jews and other innocent victims and to honor the survivors’ legacy.

The listing includes donors who participated in the Tribute Program along with survivors’ legacy.
use the lessons of the Holocaust and other genocides to teach the dangers of hate, prejudice and apathy. Contributions provide vital funds across all areas of the institution and promote the most essential aspects of the Museum’s mission to Leadership Circle Membership

Guardian
Donita Aron
Myra Brown
Richard and Bruce Caras
Paula Goldenstein
Shelia Hamshooter
Shari and Marshall Hoffman
Ronald and Karol Krinsky
Shirley Tosson

Benefactor
Joan G. Alexander
Erich and David Amram
Marlene and Alan Finger
Rhoda L. Goldberg

Patron
Bill Baldoz and Fady Amourous
Shelia Aron
Silvan and Richard Barnett
Leah Bennett
Sherry Black
Constance and David Lee

Leadership Circle members include the core membership patrons of Holocaust Museum Houston. Their significant and sustaining contributions provide vital funds across all areas of the institution and promote the most essential aspects of the Museum’s mission to teach the lessons of the Holocaust and other genocides to teach the dangers of hate, prejudice and apathy.
OUR VISION
We envision a society that transforms ignorance into respect for human life, that remembers the Holocaust, and reaffirms an individual's responsibility for the collective actions of society.

OUR MISSION
Holocaust Museum Houston is dedicated to educating people about the Holocaust, remembering the 6 million Jews and other innocent victims and honoring the survivors' legacy. Using the lessons of the Holocaust and other genocides, we teach the dangers of hatred, prejudice and apathy.

OUR PUBLIC VALUE STATEMENT
Holocaust Museum Houston builds a more humane society by promoting responsible individual behavior, cultivating civility and pursuing social justice.

DIVERSITY STATEMENT
In order to build a more equitable institution, Holocaust Museum Houston strives to integrate diversity, equity, accessibility, and inclusion into our museum practices. The core principles of our Vision, Mission, and Public Values statements guide our decision-making, program design, and how we cultivate our leaders. We welcome everyone as we support and engage people and the diverse communities we serve.